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*Proposed Counsel to the Debtors and Debtors in Possession*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

	)	
In re:	)	Chapter 11
	)	
AEGEAN MARINE PETROLEUM	)	Case No. 18-13374 (MEW)
NETWORK INC., <i>et al.</i> , <sup>1</sup>	)	
Debtors.	)	(Jointly Administered)
	)	

**NOTICE OF HEARING ON CERTAIN FIRST DAY MOTIONS**

**PLEASE TAKE NOTICE** that on November 6, 2018 (the “Petition Date”), Aegean Marine Petroleum Network, Inc. and certain of its affiliates, as debtors and debtors in possession (collectively, the “Debtors”), each filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code (the “Bankruptcy Code”) in the United States Bankruptcy Court for the Southern District of New York (the “Court”).

<sup>1</sup> Due to the large number of Debtors in these chapter 11 cases, which cases are being jointly administered for procedural purposes, a complete list of the Debtors and the last four digits of their tax identification, registration, or like numbers is not provided herein. A complete list of such information may be obtained on the website of the Debtors’ proposed claims and noticing agent at <http://dm.epiq11.com/aegean>. The location of Debtor Aegean Bunkering (USA) LLC’s principal place of business and the Debtors’ service address in these chapter 11 cases is 52 Vanderbilt Avenue, Suite 1405, New York, New York 10017.

**PLEASE TAKE FURTHER NOTICE** that on the Petition Date, in addition to their chapter 11 petitions, the Debtors filed the following first day motions and related pleadings (collectively, the “First Day Pleadings”):

1. ***Baron First Day Declaration.*** Declaration of Tyler Baron, Director of Aegean Marine Petroleum Network Inc., in Support of Chapter 11 Petitions and First Day Motion [Docket No. 2].
2. ***Case Management Motion.*** Debtors’ for Entry of an Order Establishing Certain Notice, Case Management, and Administrative Procedures [Docket No. 3].
3. ***Cash Management Motion.*** Debtors’ Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Continue to Operate Their Cash Management System and Maintain Existing Bank Accounts and (B) Continue to Perform Intercompany Transactions and (II) Granting Related Relief [Docket No. 4].
4. ***Noticing Agent 156(c) Application.*** Debtors’ Application for Authority to Retain and Employ Epiq Corporate Restructuring, LLC as Claims and Noticing Agent [Docket No. 5].
5. ***Insurance Motion.*** Debtors’ Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Continue Their Prepetition Insurance Coverage and Surety Bonds, (B) Satisfy Prepetition Obligations Related Thereto, (C) Renew, Supplement, and Enter into New Insurance Policies and Surety Bonds and Continue to Pay Brokerage Fees, and (II) Granting Related Relief [Docket No. 7].
6. ***Automatic Stay Motion.*** Debtors’ Motion For Entry of an Order (I) Restating and Enforcing the Worldwide Automatic Stay, Anti-Discrimination Provisions, and *Ipso Facto* Protections of the Bankruptcy Code, (II) Approving the Form and Manner of Notice, and (III) Granting Related Relief [Docket No. 8].
7. ***Hede First Day Declaration.*** Declaration of Andrew D. Hede, Restructuring Advisor of Aegean Marine Petroleum Network Inc., in Support of Chapter 11 Petitions and First Day Motion [Docket No. 9].
8. ***Taxes Motion.*** Debtors’ Motion for Entry of Interim and Final Orders (I) Authorizing the Payment of Certain Taxes and Fees and (II) Granting Related Relief [Docket No. 11].
9. ***Schedules Extension Motion.*** Debtors’ Motion for Entry of an Order (I) Extending Time to (A) File Schedules of Assets and Liabilities, (B) Schedules of Current Income and Expenditures, (C) Schedules of Executory Contracts and Unexpired Leases, (D) Statements of Financial Affairs, and (E) Rule 2015.3 Financial Reports, (II) Waiving the Requirements to File Lists of Equity Holders, and (III) Granting Related Relief [Docket No. 12].

10. ***Wages Motion.*** Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Pay Prepetition Wages, Salaries, Other Compensation, and Reimbursable Expenses and (B) Continue Employee Benefits Programs and (II) Granting Related Relief [Docket No. 13].
11. ***Vendor Motion.*** Debtors' Motion for Entry of an Interim and Final Orders (I) Authorizing the Payment of Foreign Claims, Lien Claims, 503(b)(9) Claims, and HSE and Other Claims, (II) Confirming Administrative Expense Priority of Outstanding Purchase Orders, and (III) Granting Related Relief [Docket No. 14].
12. ***Creditor Matrix Motion.*** Debtors' Motion for Entry of an Order (I) Authorizing The Debtors to (A) File a Consolidated List of Creditors in Lieu of Submitting a Formatted Mailing Matrix and (B) File a Consolidated List of the 30 Largest Unsecured Creditors, (II) Authorizing the Debtors to Redact Certain Personal Identification Information, (III) Approving the Form and Manner of Notifying Creditors of the Commencement of These Chapter 11 Cases, and (IV) Granting Related Relief [Docket No. 15].
13. ***Joint Administration Motion.*** Debtors' Motion Seeking Entry of an Order (I) Directing Joint Administration of the Chapter 11 Cases and (II) Granting Related Relief [Docket No. 16].
14. ***DIP Financing Motion.*** Debtors' Motion for Entry of Interim and Final Orders Pursuant to 11 U.S.C. §§ 105, 361, 362, 363, 364, 503, and 507 (I) Authorizing the Debtors to Obtain Senior Secured Priming Superpriority Postpetition Financing, (II) Granting Liens and Superpriority Administrative Expense Claims, (III) Authorizing Use of Cash Collateral, (IV) Granting Adequate Protection, (V) Modifying the Automatic Stay, (VI) Scheduling a Final Hearing, and (VII) Granting Related Relief [Docket No. 17].
15. ***Declaration in Support of DIP Motion.*** Declaration of Zul Jamal in Support of Debtors' Motion for Entry of Interim and Final Orders Pursuant to 11 U.S.C. §§ 105, 361, 362, 363, 364, 503, and 507 (I) Authorizing the Debtors to Obtain Senior Secured Priming Superpriority Postpetition Financing, (II) Granting Liens and Superpriority Administrative Expense Claims, (III) Authorizing Use of Cash Collateral, (IV) Granting Adequate Protection, (V) Modifying the Automatic Stay, (VI) Scheduling a Final Hearing, and (VII) Granting Related Relief [Docket No. 17 - Exhibit B].

**PLEASE TAKE FURTHER NOTICE** that the DIP Financing Motion, the Cash Management Motion, the Wages Motion, and the Vendor Motion were approved on an interim basis (collectively, the "Approved First Day Pleadings") at a hearing held on November 8, 2018, before the Honorable Stuart M. Bernstein, United States Bankruptcy Judge.

**PLEASE TAKE FURTHER NOTICE** that a hearing on the First Day Pleadings other than the Approved First Day Pleadings (the "Hearing") will be held on **November 14, 2018, at**

**2:00 p.m. (prevailing Eastern Time)** before the Honorable Michael E. Wiles, United States Bankruptcy Judge, United States Bankruptcy Court for the Southern District of New York, in Courtroom No. 617 at the United States Bankruptcy Court for the Southern District of New York, Alexander Hamilton Custom House, One Bowling Green, New York, New York 10004 in accordance with the Court's schedule. The Debtors have requested that the Court consider the relief requested in the First Day Pleadings on a final basis, in certain cases, or on an interim basis pending a final hearing to be scheduled at a later date. The Debtors will file an agenda in advance of the Hearing.

**PLEASE TAKE FURTHER NOTICE** that the Debtors also filed certain motions and applications as to which relief will be requested at a later hearing, the date and time for which will be scheduled by the Court during the Hearing (collectively, the "Later Hearing Pleadings"), including but not limited to the following:

1. ***Utilities Motion.*** Debtors' Motion for Entry of an Order (I) Approving the Debtors' Proposed Adequate Assurance of Payment for Future Utility Services, (II) Prohibiting Utility Providers from Altering, Refusing, or Discontinuing Services, (III) Approving the Debtors' Proposed Procedures for Resolving Additional Assurance Requests, and (IV) Granting Related Relief [Docket No. 10].

**PLEASE TAKE FURTHER NOTICE** that copies of the First Day Pleadings and Later Hearing Pleadings may be obtained free of charge by visiting the website of Epiq Bankruptcy Solutions, LLC at <http://dm.epiq11.com/aegean>. You may also obtain copies of any pleadings by visiting the Court's website at <http://www.nysb.uscourts.gov> in accordance with the procedures and fees set forth therein.

**PLEASE TAKE FURTHER NOTICE** that *your rights may be affected*. You should read the First Day Pleadings carefully and discuss them with your attorney, if you have one in connection with the chapter 11 cases. (If you do not have an attorney, you may wish to consult with one).

**PLEASE TAKE FURTHER NOTICE** that if you do not want the Court to grant the relief requested in the First Day Pleadings, or if you want the Court to consider your views on the First Day Pleadings, then you or your attorney must attend the Hearing. If you or your attorney do not take these steps, the Court may decide that you do not oppose the relief sought in the First Day Pleadings and may enter orders granting the relief requested in the First Day Pleadings.

New York, New York  
Dated: November 9, 2018

/s/ Jonathan S. Henes, P.C.  
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